



Corporate / M&A, Oman

Highlights of our experience:

- Consortium consisting of two Omani government entities and one UAE-based private sector developer on the corporate structuring, construction, development, operation, maintenance and management of the one of the largest mixed-use projects in Oman, including the drafting and negotiation of the Shareholders' Agreement and all ancillary advice.
- One of the largest international oil and gas services company in the world on the acquisition of a 40% stake in an Omani limited liability drilling company.
- Omani-based public joint stock company engaged in the promotion or participation as co-promoter of projects in diversified sectors of the economy) on certain investments made in the higher education sphere, including contractual analysis and associated advice.
- International companies on their corporate set-up and structuring in Sultanate of Oman, including registration and ongoing requirements with the Ministry of Commerce and Industry, including entities operating in the following sectors oil and gas, power, construction, leisure and hospitality, logistics and general trading).
- International drilling company on its Omani corporate activities, including account filing, passing shareholder resolutions, the regulation of the Board of Managers, the share transfer process, dismissal of employees, repatriation of profits and the maintenance of legal reserves.
- Local Omani development and investment companies on term sheets, prospective deals, investment opportunities and general corporate arrangements and all aspects of their cross-border transactions including, among other things, shareholders' agreements, investment agreements, introducer arrangements and share sale and purchase arrangements.
- Local Omani investment company on international transactions related to the Iranian automotive sector under the then existing international sanctions regime and the terms of the Joint Plan of Action.
- Omani private equity investment company on its proposed acquisition of a 25% stake in a Dubai-based branch of an English University, including all due diligence.